

May 23, 2018

To whom it may concern:

Re: Entry of Confirmation Order Confirming Civil Rehabilitation Plan

Takata Corporation (Takata) is pleased to announce that today the civil rehabilitation plan (the Plan) filed by Takata with the Tokyo District Court (the Court) was approved by a large majority of the creditors (i.e., 93% of the voting creditors consented to the Plan and 96% of the total voting amounts were exercised in favor of the Plan) at the creditors' meeting held by the Court and that immediately after such approval by the creditors the Court entered the confirmation order confirming the Plan. The civil rehabilitation plans of Takata Kyushu Corporation and Takata Service Corporation, Takata's wholly owned subsidiaries, have also been approved by their respective creditors and confirmed by the Court.

It would normally take about three to four weeks for the confirmation order to become final and binding unless an immediate appeal is filed. In accordance with the confirmed Plan, Takata will make its initial payment to the creditors who hold allowed rehabilitation claims within 3 months after the day the confirmation order becomes final and binding. Details of such initial payment will be notified to each creditor separately.

We sincerely thank you for your continued support and understanding.

Takata Corporation  
Representative Director, Yoichiro Nomura